## INITIAL POST ISSUE REPORT FOR RIGHTS ISSUE PREMIER ROAD CARRIERS LIMITED

Subscription Status: (Subscribed / Undersubscribed)

RIGHTS ISSUE OF UPTO 52,12,500 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH ("RIGHTS EQUITY SHARES") OF PREMIER ROAD CARRIERS LIMITED FOR CASH AT A PRICE OF ₹ 10.00 EACH INCLUDING A SECURITIES PREMIUM OF ₹ 0.00 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 521.25 LACS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF PREMIER ROAD CARRIERS LIMITED IN THE RATIO OF ONE (1) RIGHTS EQUITY SHARE FOR EVERY ONE (1) FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON JANUARY 13, 2023 (THE "ISSUE").

(1)	Name of the Issuer	Premier Road Carriers Limited	
(2)	Issue opening Date	Tuesday, January 24, 2023	
(3)	Actual closing Date	Wednesday, February 01, 2023	
(4)	Date of filing Letter of Offer with Stock	Letter of Offer dated January 13, 2023 (the	
	Exchanges	"Letter of Offer"), filed with The Calcutta	
		Stock Exchnage Limited	
	Issue Details (as per the Letter of Offer)		
	(a) Basis of offer (ratio)	1 Equity Shares for every 1 Equity Shares	
		held on the Record Date (i.e. January 13,	
(5)		2022).	
	(b) Nature of specified securities	Equity Shares of face value of Re. 10.00 each	
	(c) Offer price per Instrument	On application Rs. 10.00 Equity Share	
	(d) Amount per instrument on application	Rs. 10.00 per Equity Share	
	(e) Issue Size	Rs. 521.25 lakhs	
(6)	Record Date	Friday, January 13, 2022	
(7)	Provisional subscription details of the issue		
	(a) Total amount to be collected on	Rs.521.25 lakhs	
	application	(assuming full subscription)	
	(b) Amount collected on application*	Rs. 523.95 lakhs	
	(c) % Subscribed of (b) to (a)	100.52%	
	(d) Whether 90% minimum subscription	Yes	
	collected (Yes/No)		

<sup>\*</sup>The above details are based on Final Certificate issued for ASBA applications by the SCSBs for Rs. 78,94,700.50 and application received through non-ASBA for Rs. 4,45,00,000.00 against conversion of unsecured loan of Rs. 976.02Lakhs availed from Promoter and promoter groups.

Capitalized terms not defined herein shall have the same meaning ascribed to such terms in the Letter of Offer.

Frankis David Control College	For David Characters (India) David
For Premier Road Carriers Limited	For Purva Sharegistry (India) Pvt. Ltd.
Authorised Signatory	Authorised Signatory
Name: Mr. Vijay Kumar Gupta	Name: Ms. Deepali Dhuri
	•
Designation: Managing Director	Designation: Compliance Officer

Place: Mumbai

Date: February 04, 2023