



PURVA SHAREGISTRY (I) PVT.LTD.

(SEBI Regn. INR000001112 Category 1 Registrars to IPO & Share Transfer Agents)

GST No. 27AAACP4924D1ZO • CIN No. U67120MH1993PTC074079

January 19, 2023

To,
The General Manager
Listing Operation,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001

Dear Sir,

Sub: Rights Issue of Equity Shares of PREMIER ROAD CARRIERS LIMITED (“Company”)

Rights Issue of up to 52,12,500 (Fifty-Two Lakhs Twelve Thousand and Five Hundred) equity shares of face value of ₹10.00/- (Rupees Ten Only) each at a price of ₹10.00/- (Rupees Ten Only) per Right Share issued at par value with the face value of the Equity Shares (‘Issue Price’) (‘Right Shares’) for an amount up to ₹5,21,25,000.00/- (Rupees Five Crores Twenty-One Lakhs Twenty-Five Thousand Only) on a Rights Issue basis to the Eligible Shareholders of Premier Road Carriers Limited in the ratio of 1 (One) Right Shares for every 1 (One) Equity Share held by such Eligible Shareholders as on Friday, January 13, 2023, being the Record Date (‘Issue’). The Issue Price is at par with the Face Value of the Equity Share.

*Assuming full subscription

With reference to the captioned Rights Issue of the Company, We, Registrar to the Issue, confirm and certify that:

1. The ISIN of the Rights Entitlements (REs) is; **INE739C20029**
2. The total REs arising from the Issue credited into the demat accounts of the Eligible Equity Shareholders are as under:

Particulars	Details
Rights Entitlement Ratio	1 rights equity share for every 1 equity shares held as on Record Date
Total Rights Equity Shares	52,12,500 Rights Equity Shares
Record Date	13/01/2023
Fractional entitlements round down as per the SEBI Rights Issue Circular dated January 22, 2020	Nil
Total REs credited in the demat accounts of the Eligible Equity Shareholders	45,49,850 REs

3. The reconciliation of REs credited into the demat accounts of the Eligible Equity Shareholders are as under:

Particulars	No. of Records (allottees)	No. of REs (Quantity)	Remarks
(a)Electronic form – NSDL	14	25,65,750	Credit confirmation letter dated January 18, 2023. Date of Credit is January 18, 2023.
(b)Electronic form – CDSL	17	26,46,750	Credit confirmation letter dated January 19, 2023. Date of Credit is January 18, 2023.

4. The details of REs credited into the escrow demat account are as under:

Particulars	Details
Name of the Escrow Demat Account	PREMIER ROAD CARRIERS LTD-RE ACCOUNT-OPERATED BY-PURVA SHAREGISTRY (INDIA) PVT. LTD. (Account Number - 1202900000051284)

--



PURVA SHAREGISTRY (I) PVT.LTD.

(SEBI Regn. INR000001112 Category 1 Registrars to IPO & Share Transfer Agents)

GST No. 27AAACP4924D1ZO • CIN No. U67120MH1993PTC074079

No. of REs credited into the escrow demat account	6,62,650
---	----------

For, Purva Sharegistry (India) Private Limited

Authorised Signatory

Name: Deepali Dhuri

Designation: Compliance Officer



CDSL/OPS/IPO-CA/2022-23/CA-506781.001

January 19, 2023

The Company Secretary,
Premier Road Carriers Limited
B-901/918, Dalamal Towers
Nariman Point
-Mumbai, Maharashtra,
India - 400021

Dear Sir,

Sub:- Rights Entitlement

This is to inform you that the file uploaded by you / your RTA for the above-mentioned purpose, has been successfully processed at **Central Depository Services (India) Limited**. The details of the same are as follows:

CA Seq. No.	ISIN	Type Of Security	Date Effected	No. of Records	No. of Securities
506781.001	Credit ISIN INE739C20029	Premier Road Carriers Limited#Rights Entitlements For Fully Paid Up Equity Shares	18-Jan-2023	17	2646750

Please note that the aforementioned ISIN(s) is/are suspended in terms of SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020 for credits of Rights Entitlement. You are requested to submit a copy of notice of stock exchange for commencement of trading for reactivation of ISIN(s).

Thanking you,

Yours faithfully,
For **Central Depository Services (India) Limited**

Sachin Kalsulkar
Deputy Manager – Operations

c.c Purva Share Registry India Private Limited

Digitally signed by SACHIN ARVIND KALSULKAR
Date: 2023.01.19 10:11:50 +05:30

Regd. Office : Marathon Futurex, Mafatlal Mill Compounds, A-Wing, 25th floor, N M Joshi
Marg, Lower Parel (East), Mumbai - 400013.
Phone: 91 - 22-2302-3333 • Fax: 91 - 22 - 2300 2035/2036. CIN: L67120MH1997PLC112443
Website : www.cdslindia.com

Ref: II/CA/COM/04025/2023

January 19, 2023

Mr. Bhanaram Gupta
Chairman
Premier Road Carriers Limited
901-B Dalamal Towers,
Nariman Point,
Mumbai - 400021

Sub : Rights Issue

Dear Sir,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; Purva Shareregistry (India) Private Limited , Rights Entitlements were credited/debited to the account(s) in the NSDL system, details of which are given below :

<i>ISIN</i>	<i>ISIN Description</i>	<i>D/C</i>	<i>Records</i>	<i>Quantity</i>	<i>Execution Date</i>
INE739C20029	PREMIER ROAD CARRIERS LIMITED REs-EQ	Credit	14	2,565,750.000	19/Jan/2023

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

Rakesh Mehta
Vice President

Digitally Signed By
Name: RAKESH M MEHTA
Date:19/01/2023 16:03:49
Reason: Authentication
Location: NSDL,Mumbai